

## PERSONAL INFORMATION

**FIRST TESTATOR** \_\_\_\_\_  
First Name Middle Name Last Name

Also known as (Alias or Nickname) \_\_\_\_\_ Maiden \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Postal Code \_\_\_\_\_ Citizenship \_\_\_\_\_

Phones: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Email \_\_\_\_\_

How long have you lived at the current address? \_\_\_\_\_ years

**Marital Status**  Single  Married  Widowed  Separated  Divorced

**If Married:**

Date (M/D/Y) \_\_\_\_\_ Place of Marriage \_\_\_\_\_

**If Divorced:** Date \_\_\_\_\_ Name of ex-spouse \_\_\_\_\_

Details of any divorce decrees or dissolutions

Jurisdiction where divorce was granted

\_\_\_\_\_

**Predeceased by Spouse within the past 5 years?**

Date of Death \_\_\_\_\_ Place of Death \_\_\_\_\_

**Do you have a will in place?** \_\_\_\_\_ Yes \_\_\_\_\_ No Will Date \_\_\_\_\_

Where is the original will stored?

\_\_\_\_\_

**SECOND TESTATOR** \_\_\_\_\_

First Middle Last  
Also known as (Alias or Nickname) \_\_\_\_\_ Maiden \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Phones: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_  
\_\_\_\_\_

Address if different than above: \_\_\_\_\_

City \_\_\_\_\_ Postal Code \_\_\_\_\_ Email \_\_\_\_\_

How long have you lived at the current address? \_\_\_\_\_ years

**If Divorced:** Date \_\_\_\_\_ Name of ex-spouse  
\_\_\_\_\_

Details of any divorce decrees or dissolutions \_\_\_\_\_

Jurisdiction where divorce was granted  
\_\_\_\_\_

**Predeceased by Spouse within the past 5 years?**

Date of Death \_\_\_\_\_ Place of Death \_\_\_\_\_

**Do you have a will in place?** \_\_\_\_\_ Yes \_\_\_\_\_ No Will Date \_\_\_\_\_

Where is the original will stored? \_\_\_\_\_

**CHILDREN**

1.  Living  Deceased

Full Name \_\_\_\_\_  
First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife

2.  Living  Deceased

Full Name \_\_\_\_\_

First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife

3.  Living  Deceased

Full Name \_\_\_\_\_

First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife

4.  Living  Deceased

Full Name \_\_\_\_\_

First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife

5.  Living  Deceased

Full Name \_\_\_\_\_

First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife

6.  Living  Deceased

Full Name \_\_\_\_\_

First Middle Last

Also known as \_\_\_\_\_

Birth Date (M/D/Y) \_\_\_\_\_ Citizenship \_\_\_\_\_

Address \_\_\_\_\_

City Prov PC

Relationship:  Son  Daughter Child of:  Both husband and wife  Husband  Wife